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Economy Overview

138,870

Population (2018)

Population grew by 11,032 over the last 5 years and is projected to grow by 5,025 over the next 5 years.

41,743

Jobs (2018)

Jobs grew by 6,263 over the last 5 years and are projected to grow by 3,700 over the next 5 years.

\$54.2K

Avg. Earnings Per Job (2018)

Regional average earnings per job are \$11.5K below the national average earnings of \$65.7K per job.

Takeaways

- As of 2018 the region's population increased by 8.6% since 2013, growing by 11,032. Population is expected to increase by 3.6% between 2018 and 2023, adding 5,025.
- From 2013 to 2018, jobs increased by 17.7% in 3 California ZIPs from 35,480 to 41,743. This change outpaced the national growth rate of 8.2% by 9.5%. Labor force data is not available for 3 California ZIPs.
- There is no education attainment data for 3 California ZIPs.
- The top three industries in 2018 are Restaurants and Other Eating Places, Education and Hospitals (Local Government), and Local Government, Excluding Education and Hospitals.

	Population (2018)	Labor Force (2018)	Jobs (2018)	Cost of Living	GRP	Imports	Exports
Region	138,870	N/A	41,743	126.8	\$4.44B	\$7.91B	\$6.45B
State	39,853,042	19,658,856	19,646,487	133.8	\$2.88T	\$1.40T	\$2.01T



Economy Overview - Cont.

2018 Labor Force Breakdown

Population breakdown data is not available at the ZIP level. Please choose a different region to see this data.

Educational Attainment

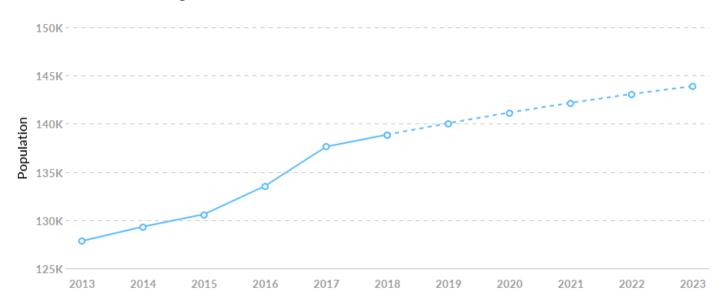
Educational attainment data is not available at the ZIP level. Please choose a different region to see this data.

Economy Overview

Historic & Projected Trends

Population Trends

As of 2018 the region's population **increased by 8.6%** since 2013, growing by 11,032. Population is expected to **increase by 3.6%** between 2018 and 2023, adding 5,025.



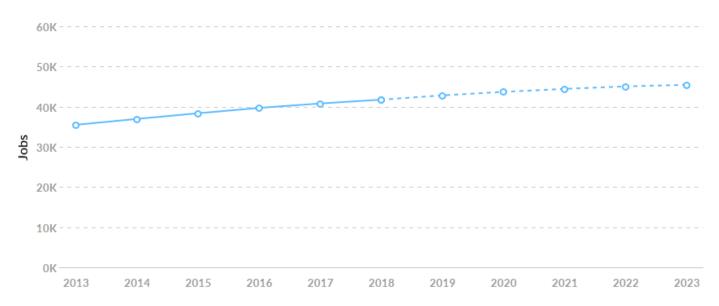
Timeframe	Population
2013	127,838
2014	129,325
2015	130,610
2016	133,550
2017	137,627
2018	138,870
2019	140,063
2020	141,165
2021	142,167
2022	143,086
2023	143,895



Historic & Projected Trends - Cont.

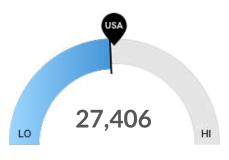
Job Trends

From 2013 to 2018, jobs increased by 17.7% in 3 California ZIPs from 35,480 to 41,743. This change outpaced the national growth rate of 8.2% by 9.5%.



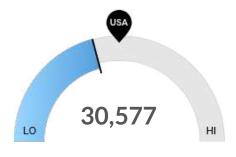
Timeframe	Jobs
2013	35,480
2014	36,954
2015	38,359
2016	39,693
2017	40,796
2018	41,743
2019	42,811
2020	43,686
2021	44,427
2022	45,051
2023	45,444

Population Characteristics



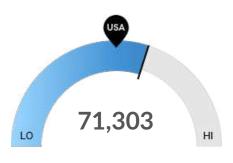
Millennials

Your area has 27,406 millennials (ages 20-34). The national average for an area this size is 28,505.



Retiring Soon

Retirement risk is low in your area. The national average for an area this size is 39,234 people 55 or older, while there are 30,577 here.



Racial Diversity

Racial diversity is high in your area. The national average for an area this size is 54,049 racially diverse people, while there are 71,303 here.



Veterans

Veterans data is not available at the ZIP level. Please choose a different region level to see this data.



Violent Crime

Crime data is not available at the ZIP level. Please choose a different region level to see this data.



Property Crime

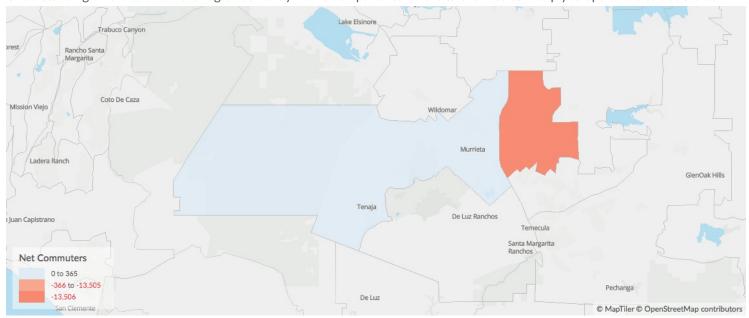
Crime data is not available at the ZIP level. Please choose a different region level to see this data.



Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in the region currently works compared to where talent lives can help you optimize site decisions.

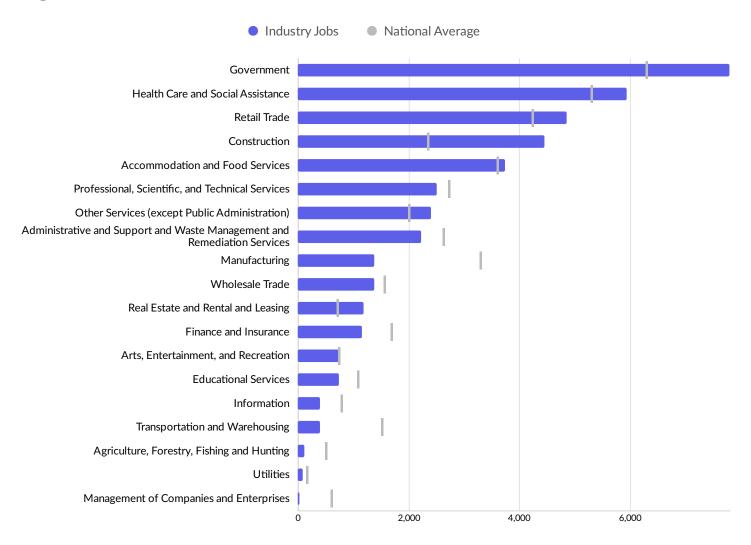


Where Talent Works			Where Talent Lives	
Name	2018 Employment	ZIP	Name	2018 Workers
Murrieta, CA (in Riversi	29,052	92562	Murrieta, CA (in Riversi	28,920
Murrieta, CA (in Riversi	12,443	92563	Murrieta, CA (in Riversi	25,949
Murrieta, CA (in Riversi	248	92564	Murrieta, CA (in Riversi	614
	Name Murrieta, CA (in Riversi Murrieta, CA (in Riversi	Name 2018 Employment Murrieta, CA (in Riversi 29,052 Murrieta, CA (in Riversi 12,443	Name 2018 Employment ZIP Murrieta, CA (in Riversi 29,052 92562 Murrieta, CA (in Riversi 12,443 92563	Name2018 EmploymentZIPNameMurrieta, CA (in Riversi29,05292562Murrieta, CA (in RiversiMurrieta, CA (in Riversi12,44392563Murrieta, CA (in Riversi



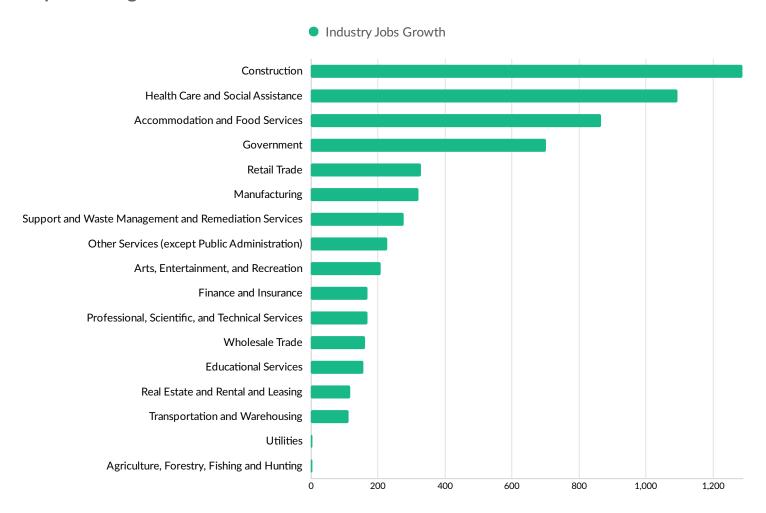
Industry Characteristics

Largest Industries



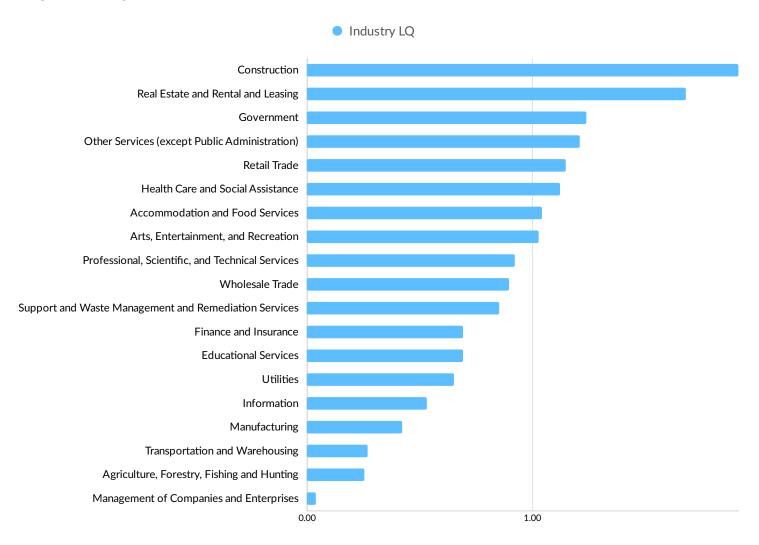


Top Growing Industries





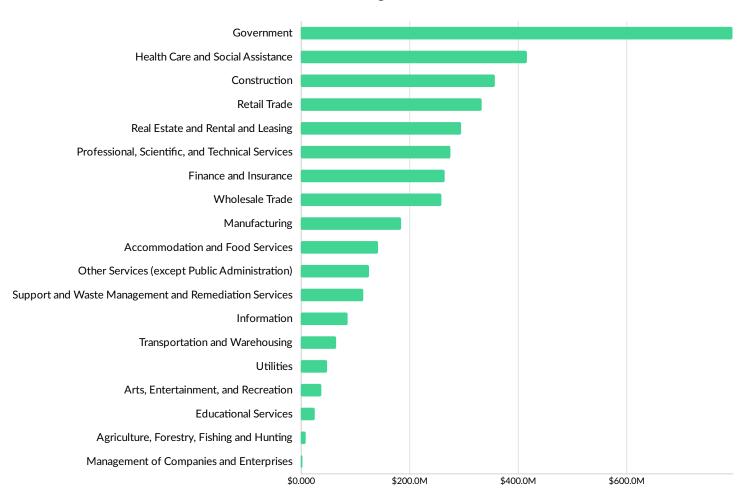
Top Industry LQ





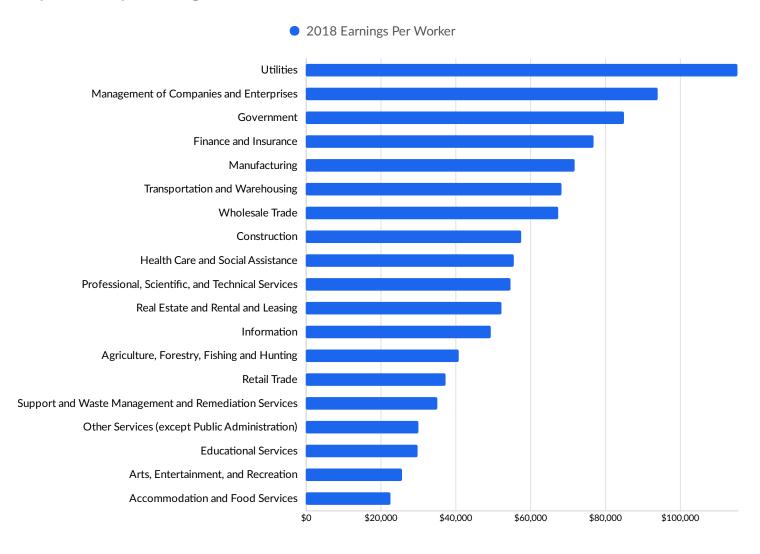
Top Industry GRP







Top Industry Earnings



...! Emsi Economy Overview

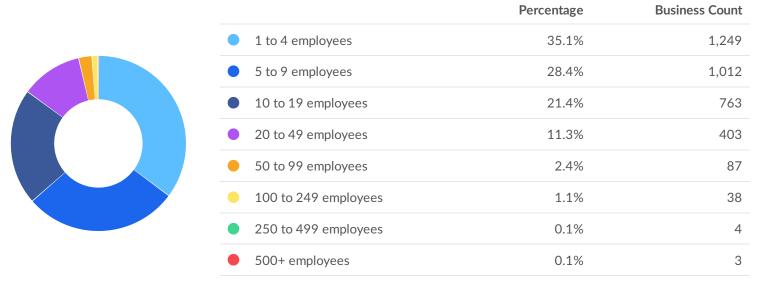
Industry Characteristics - Cont.

Industry	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Earnings Per Worker	2018 GRP
Government	7,096	7,797	701	+10%	1.24	\$85,128	\$795.39M
Health Care and Social Assistance	4,851	5,946	1,095	+23%	1.13	\$55,657	\$417.30M
Retail Trade	4,523	4,852	329	+7%	1.15	\$37,360	\$333.70M
Construction	3,164	4,453	1,289	+41%	1.92	\$57,539	\$358.29M
Accommodation and Food Services	2,882	3,749	867	+30%	1.04	\$22,658	\$141.72M
Professional, Scientific, and Technical Services	2,336	2,505	169	+7%	0.92	\$54,685	\$275.36M
Other Services (except Public Administration)	2,178	2,406	228	+10%	1.21	\$30,039	\$126.23M
Administrative and Support and Waste Management and Remediation Services	1,948	2,225	277	+14%	0.85	\$35,159	\$114.61M
Manufacturing	1,067	1,388	321	+30%	0.42	\$71,928	\$185.58M
Wholesale Trade	1,219	1,381	162	+13%	0.90	\$67,368	\$258.63M
Real Estate and Rental and Leasing	1,065	1,184	119	+11%	1.68	\$52,338	\$295.39M
Finance and Insurance	996	1,165	169	+17%	0.69	\$76,863	\$265.32M
Arts, Entertainment, and Recreation	539	747	208	+39%	1.03	\$25,748	\$38.20M
Educational Services	584	742	158	+27%	0.69	\$29,892	\$26.26M
Information	415	408	-7	-2%	0.53	\$49,463	\$86.63M
Transportation and Warehousing	293	406	113	+39%	0.27	\$68,303	\$65.02M
Agriculture, Forestry, Fishing and Hunting	122	126	4	+3%	0.26	\$40,933	\$9.38M
Utilities	88	94	6	+7%	0.65	\$115,359	\$47.92M
Management of Companies and Enterprises	31	25	-6	-19%	0.04	\$94,154	\$2.78M



Business Characteristics

Business Size

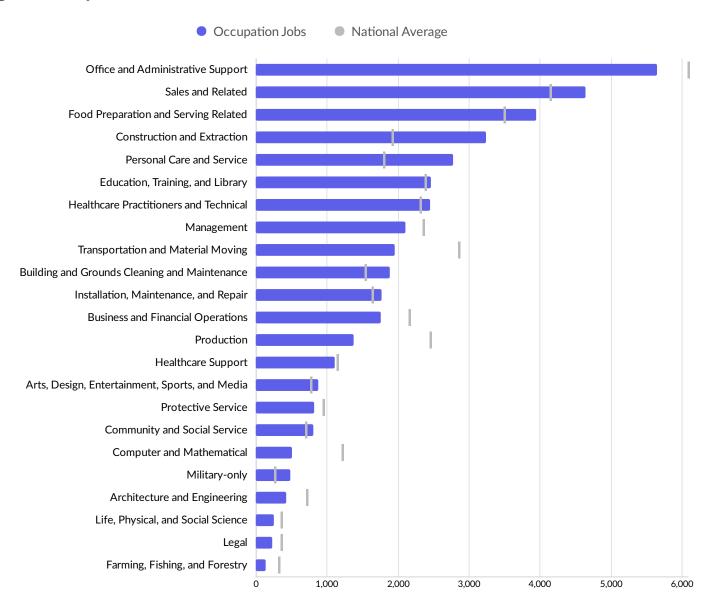


^{*}Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



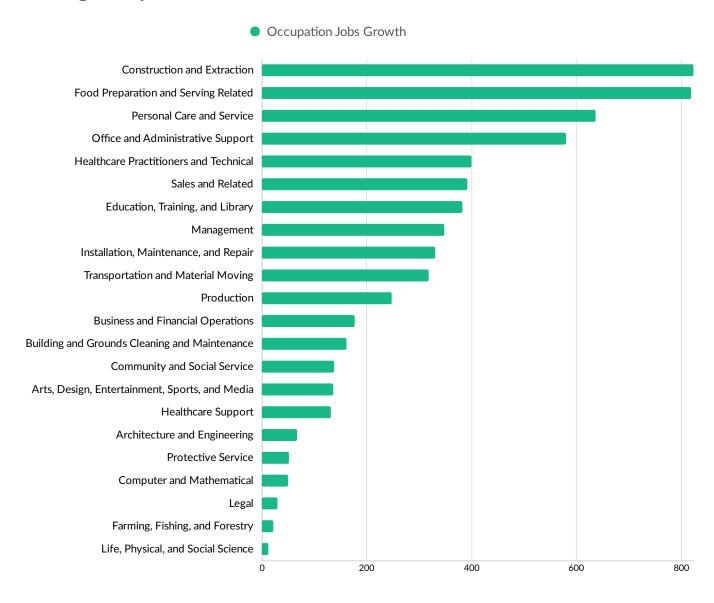
Workforce Characteristics

Largest Occupations



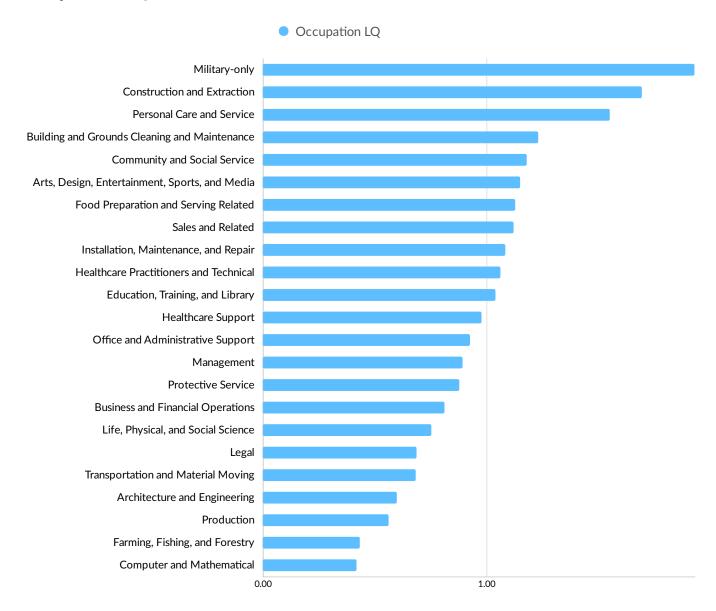


Top Growing Occupations





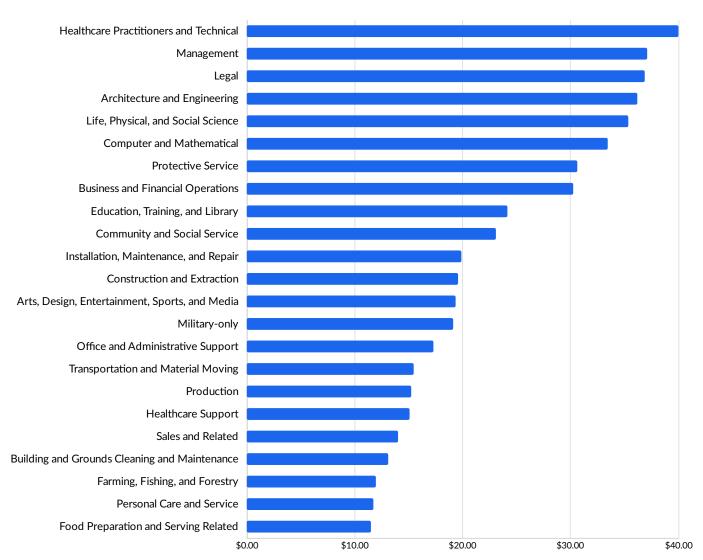
Top Occupation LQ





Top Occupation Earnings





Postings data is not available for the currently selected region.

Underemployment data is not available for the currently selected region.

...! Emsi Economy Overview

Workforce Characteristics - Cont.

Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	May 2018 - Apr 2019 Unique Average Monthly Postings
Office and Administrative Support	5,073	5,654	581	+11%	0.93	\$17.28	0
Sales and Related	4,255	4,647	392	+9%	1.12	\$14.05	0
Food Preparation and Serving Related	3,129	3,949	820	+26%	1.13	\$11.55	0
Construction and Extraction	2,415	3,239	824	+34%	1.70	\$19.60	0
Personal Care and Service	2,148	2,786	638	+30%	1.55	\$11.74	0
Education, Training, and Library	2,085	2,468	383	+18%	1.04	\$24.20	0
Healthcare Practitioners and Technical	2,054	2,455	401	+20%	1.06	\$40.03	0
Management	1,757	2,106	349	+20%	0.90	\$37.10	0
Transportation and Material Moving	1,633	1,952	319	+20%	0.69	\$15.50	0
Building and Grounds Cleaning and Maintenance	1,728	1,890	162	+9%	1.23	\$13.10	0
Installation, Maintenance, and Repair	1,447	1,778	331	+23%	1.09	\$19.92	0
Business and Financial Operations	1,578	1,755	177	+11%	0.81	\$30.30	0
Production	1,128	1,376	248	+22%	0.56	\$15.25	0
Healthcare Support	979	1,111	132	+13%	0.98	\$15.08	0
Arts, Design, Entertainment, Sports, and Media	749	885	136	+18%	1.15	\$19.38	0
Protective Service	771	823	52	+7%	0.88	\$30.65	0
Community and Social Service	679	817	138	+20%	1.18	\$23.07	0



Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	May 2018 - Apr 2019 Unique Average Monthly Postings
Computer and Mathematical	453	504	51	+11%	0.42	\$33.51	0
Military-only	498	492	-6	-1%	1.93	\$19.10	0
Architecture and Engineering	357	425	68	+19%	0.60	\$36.18	0
Life, Physical, and Social Science	246	259	13	+5%	0.75	\$35.39	0
Legal	207	237	30	+14%	0.69	\$36.90	0
Farming, Fishing, and Forestry	113	135	22	+19%	0.43	\$11.94	0



Educational Pipeline

In 2017, there were 0 graduates in 3 California ZIPs. This pipeline has remained stable (neither grown nor shrunk) over the last 5 years. The highest share of these graduates come from "Theology and Religious Vocations, Other", "Theology and Religious Vocations, Other", and "Classics and Classical Languages, Literatures, and Linguistics, Other".

School		Total Gra	aduates (2017)	Graduate Trend (2013 - 2017)		
The University	of America		0			
Certificate	Associate's	Bachelor's	Master's or Higher			