

# Regional Comparison Report

Emsi Q2 2019 Data Set

May 2019

California

# Parameters

## Regions

Code	Description	Level
92563	Murrieta, CA (in Riverside county)	ZIP
92562	Murrieta, CA (in Riverside county)	ZIP
92564	Murrieta, CA (in Riverside county)	ZIP
92585	Menifee, CA (in Riverside county)	ZIP
92584	Menifee, CA (in Riverside county)	ZIP
92592	Temecula, CA (in Riverside county)	ZIP
92591	Temecula, CA (in Riverside county)	ZIP
92590	Temecula, CA (in Riverside county)	ZIP

## Industries






Code	Description	Level
Group	BEA Tourism - Retail trade services	6
Group	C2ER: Finance, Insurance & Real Estate	6
Group	C2ER: Healthcare	6
Group	C2ER: Knowledge-Intensive Business Services	6
Group	Purdue: Biomedical/Biotechnical (Life Sciences)	6






## Timeframe




2017 - 2018




## Datarun

2019.2 - QCEW Employees, Non-QCEW Employees, Self-Employed, and Extended Proprietors

	Murrieta, CA (in Riverside county)	Murrieta, CA (in Riverside county)	Menifee, CA (in Riverside county)	Menifee, CA (in Riverside county)	Murrieta, CA (in Riverside county)
Regional Population (2017)					
<b>Regional Overview</b>					
Population (2017)	74,180	61,944	47,942	21,430	1,504
Population (2018)	74,952	62,397	48,437	21,740	1,520
Population Change %	+1%	+1%	+1%	+1%	+1%
COL Index	126.8	126.8	126.8	126.8	126.8
Unemployment Rate (Jan 2019)	N/A	N/A	N/A	N/A	N/A
Median Household Income (2017)	Insf. Data	Insf. Data	Insf. Data	Insf. Data	Insf. Data
<b>Industry Overview</b>					
<b>BEA Tourism - Retail trade services</b>					
Job Change %	+1%	0%	+0%	+2%	Insf. Data
Jobs (2017)	1,429	4,281	1,883	325	<10
Jobs (2018)	1,444	4,271	1,886	331	<10
<b>C2ER: Finance, Insurance &amp; Real Estate</b>					
Job Change %	+3%	+3%	+2%	+1%	+2%
Jobs (2017)	2,469	4,756	533	183	42
Jobs (2018)	2,535	4,876	546	184	43
<b>C2ER: Healthcare</b>					
Job Change %	+3%	+3%	0%	+3%	0%
Jobs (2017)	718	1,029	0	350	0
Jobs (2018)	737	1,063	0	359	0
<b>C2ER: Knowledge-Intensive Business Services</b>					
Job Change %	+2%	+2%	+2%	+5%	Insf. Data
Jobs (2017)	858	1,744	291	95	<10
Jobs (2018)	871	1,777	298	100	<10
<b>Purdue: Biomedical/Biotechnical (Life Sciences)</b>					
Job Change %	+2%	+3%	+1%	+2%	0%

	Murrieta, CA (in Riverside county)	Murrieta, CA (in Riverside county)	Menifee, CA (in Riverside county)	Menifee, CA (in Riverside county)	Murrieta, CA (in Riverside county)
Regional Population (2017)					
Jobs (2017)	1,267	2,680	307	304	0
Jobs (2018)	1,296	2,755	311	310	0

	Temecula, CA (in Riverside county)	Temecula, CA (in Riverside county)	Temecula, CA (in Riverside county)
Regional Population (2017)			
<b>Regional Overview</b>			
Population (2017)	80,872	43,746	3,109
Population (2018)	81,492	44,074	3,142
Population Change %	+1%	+1%	+1%
COL Index	126.8	126.8	126.8
Unemployment Rate (Jan 2019)	N/A	N/A	N/A
Median Household Income (2017)	Insf. Data	Insf. Data	Insf. Data
<b>Industry Overview</b>			
<b>BEA Tourism - Retail trade services</b>			
Job Change %	+0%	0%	+0%
Jobs (2017)	2,772	6,524	1,503
Jobs (2018)	2,780	6,504	1,504
<b>C2ER: Finance, Insurance &amp; Real Estate</b>			
Job Change %	+3%	+2%	+3%
Jobs (2017)	3,307	3,112	4,420
Jobs (2018)	3,397	3,177	4,573
<b>C2ER: Healthcare</b>			
Job Change %	+3%	Insf. Data	+4%
Jobs (2017)	713	<10	85
Jobs (2018)	732	<10	88
<b>C2ER: Knowledge-Intensive Business Services</b>			
Job Change %	+2%	+4%	+3%
Jobs (2017)	975	986	2,242
Jobs (2018)	993	1,025	2,307
<b>Purdue: Biomedical/Biotechnical (Life Sciences)</b>			
Job Change %	+2%	+6%	+7%
Jobs (2017)	1,155	1,974	1,513

	Temecula, CA (in Riverside county)	Temecula, CA (in Riverside county)	Temecula, CA (in Riverside county)
Regional Population (2017)			
Jobs (2018)	1,178	2,091	1,618

# Appendix A - Data Sources and Calculations

## Cost of Living Data

Emsi cost of living data is based on the Cost of Living Index published quarterly by the Council for Community and Economic Research (C2ER).

## Demographic Data

The demographic data in this report is compiled from several sources using a specialized process. Sources include annual population estimates and population projections from the US Census Bureau, and birth and mortality rates from the US Health Department.

## Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Location Quotient

Location quotient (LQ) is a way of quantifying how concentrated a particular industry, cluster, occupation, or demographic group is in a region as compared to the nation. It can reveal what makes a particular region unique in comparison to the national average.

## Shift Share

Shift share is a standard regional analysis method that attempts to determine how much of regional job growth can be attributed to national trends and how much is due to unique regional factors.

## ZIP Code Data Disclaimer

Due to a lack of source data at the ZIP code level, Emsi's ZIP-level estimates can be less accurate when looking at a small number of ZIP codes. This is especially likely to occur in rural areas.

## State Data Sources

This report uses state data from the following agencies: California Labor Market Information Department